

# VEGA DAILY

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February 10, 2026

## VITAMIN

01

On February 9, 2026, dsm-firmenich announced an agreement with private equity firm CVC to divest its Animal Nutrition & Health (ANH) business at an enterprise value of approximately EUR 2.2 billion, while retaining a 20% equity stake. The transaction represents the final step in dsm-firmenich's strategic shift toward a consumer-focused nutrition, health, and beauty company. The ANH business will be split into two Swiss-based entities, with a long-term vitamin supply agreement in place. Closing is expected by the end of 2026, subject to regulatory approvals.

## AMINO ACID

02

Threonine producers have recently focused on shipments, with delivery progress slowing ahead of the Spring Festival. Market quotations are currently in the range of USD 0.92–0.97/KG, while inquiry activity remains subdued. Market attention will remain on pre-holiday shipments and transaction levels, with prices expected to stay weak but stable in the near term.

## API

03

- Amoxicillin prices remain firm due to upstream raw material constraints, with some producers suspending quotations and delivery schedules extending beyond the holiday period. Current mainstream prices are around USD 21.8/KG, with a stable-to-firm outlook in the near term.
- In addition, Wuhan Keqian Biology Co., Ltd. has received approval from China's Ministry of Agriculture and Rural Affairs for its PCV2 recombinant baculovirus inactivated vaccine (CH17 strain), further expanding its veterinary product portfolio.

## FOOD ADDITIVE

04

Recently, Italian biotechnology company Sako System Group established a subsidiary, "Siyike," in Shanghai, strengthening its local presence in China's probiotic market. Sako System is a globally recognized biotech company, offering products including lactic acid starters, probiotics, postbiotics, and enzymes, with operations spanning over 110 countries and regions. Since launching its Asia-Pacific strategy in 2018, the company has expanded into markets such as Singapore, Japan, and Australia.

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